

BANGLADESH SECURITIES AND EXCHANGE COMMISSION

JIBON BIMA TOWER (14, 15, 16 & 20 FLOOR), 10 DILKUSHA C/A, DHAKA-1000, BANGLADESH

E-6/C, Agargaon, Shere Bangla Nagar, Dhaka-1207

BSEC/Enforcement/2415/2017/312 October 23, 2017

Green Care Agro Limited House # 34 (ground floor) Road # 01, Block-1 Banani Dhaka-1213 By Courier

Attn: Managing Director

Subject: Warning: Non-compliance with Securities laws in connection with capital raising

Dear Sir,

This refers to BSEC's show cause-cum-hearing notice no. BSEC/Enforcement/2415/2017/248 dated August 13, 2017 and the accused's explanation letter no. GCAL/050/2017 dated August 21, 2017 submitted to the Commission.

The Commission considering the accused's explanation, has decided to dispose off the proceedings against it by placing on record the Commission's dissatisfaction on the defaults/contraventions made by it with a warning to ensure compliance of all securities related laws in future.

This disposal does not absolve Green Care Agro Limited as provided from its lawful responsibilities/obligations to any person, if affected as a result of the aforesaid default.

For Bangladesh Securities and Exchange Commission

Mustari Jahan

Deputy Director (Enforcement)

Distribution:

Managing Director, Dhaka Stock Exchange Limited Managing Director, Chittagong Stock Exchange Limited

Copy for information:

P.O to Commissioner (Enforcement), BSEC

P.O to Executive Director (CI), BSEC

P.O to Executive Director (MIS), BSEC

Chairman's office, BSEC