

BANGLADESH SECURITIES AND EXCHANGE COMMISSION

JIBON BIMA TOWER (14, 15, 16 & 20 FLOOR), 10 DILKUSHA C/A, DHAKA-1000, BANGLADESH

Date: March 19 , 2017

E-6/C, Agargaon, Shere Bangla Nagar, Dhaka-1207

SEC/Enforcement/2167/2014/79

International Leasing Securities Ltd. Printers Building (3rd Floor) 5, Rajuk Avenue Dhaka-1000

Attn: CEO/Managing Director

Subject: Warning: Non-compliance with securities law in connection with share sale declaration

Dear Sir,

This refers to BSEC's show cause-cum-hearing notice no. SEC/Enforcement/2165/2014/312 dated July 26, 2016 and the accused's explanation letter no. NIL dated October 17, 2016 submitted to the Commission.

The Commission considering the accused's explanation, has decided to dispose off the proceedings against it by placing on record the Commission's dissatisfaction on the defaults/contraventions made by it with a warning to ensure compliance of all securities related laws in future.

This disposal does not absolve International Leasing Securities Ltd. as provided from his lawful responsibilities/obligations to any person, if affected as a result of the aforesaid default.

For Bangladesh Securities and Exchange Commission

Mustari Jahan

Deputy Director (Enforcement)

Distribution:

Managing Director, Dhaka Stock Exchange Limited Managing Director, Chittagong Stock Exchange Limited

Copy for information:

P.O to Commissioner (Enforcement), BSEC

P.Q to Executive Director (SRMIC), BSEC

P.O to Executive Director (MIS), BSEC

Chairman's office, BSEC