



BANGLADESH SECURITIES AND EXCHANGE COMMISSION

JIBON BIMA TOWER (14, 15, 16 & 20 FLOOR), 10 DILKUSHA C/A, DHAKA-1000, BANGLADESH

BSEC/Enforcement/2285/2016/183

Date- May 8, 2016

By Courier Service

MTB Capital Limited
MTB Tower (Level 3)
111 Kazi Nazrul Islam Avenue
Bangla Motor, Dhaka 1000

Attention: Managing Director/CEO

Sub: Non-compliance of securities laws: -Warning.

This refers to the Commission's show cause cum hearing notice No. **BSEC/Enforcement/2285/2016/132** dated April 4, 2016 based on which the hearing was conducted on April 27, 2016.

The Commission, considering the explanation vide letter No. MTBSL/HO/BCD/2016/0217 dated April 27, 2016 submitted at the time of hearing, has decided to dispose of the proceedings against MTB Capital Limi by placing on record the Commission's dissatisfaction on the default/contravention made by you with a warning to ensure compliance of all securities related laws in future.

Please note that this disposal does not absolve you from your lawful responsibilities/obligations to any person, if affected, as a result of the default.

For Bangladesh Securities and Exchange Commission

Md. Mustafizur Rahman
Assistant Director (Enforcement)

Copy for information:

Managing Director, Dhaka Stock Exchange Ltd.
Executive Director (Surveillance), BSEC
Executive Director (R&D), BSEC
Chairman's Office, BSEC