



BANGLADESH SECURITIES AND EXCHANGE COMMISSION

~~MBON BIMA TOWER (14, 15, 16 & 20 FLOOR), 10 DILKUSHA C.A. DHAKA-1000, BANGLADESH~~

E-6/C, Agargaon, Shere Bangla Nagar, Dhaka-1207

SEC/Enforcement/2317/2016/75
March 19 , 2017

By Courier

Fax: 88-02-8321543

MTB Capital Limited
MTB Tower (Level-3)
111. Kazi Nazrul Islam Avenue, Bangla Motor
Dhaka-1000
Attn: Managing Director/CEO

Subject: Warning: Non-compliance with the securities law in connection with failure with the requirement of IPO of Oimex Electrode Limited

Dear Sir,

This refers to BSEC's show cause-cum-hearing notice no. SEC/Enforcement/2317/2016/416 dated October 18 , 2016 and the accused's explanation letter no. Oimex-IPO/BSEC/2016/0593 dated November 02, 2016. submitted to the Commission.

The Commission considering the accused's explanation, has decided to dispose off the proceedings against it by placing on record the Commission's dissatisfaction on the defaults/contraventions made by it with a warning to ensure compliance of all securities related laws in future.

This disposal does not absolve MTB Capital Limited from its lawful responsibilities/obligations to any person, if affected as a result of the aforesaid default.

For Bangladesh Securities and Exchange Commission

Mustari Jahan
Deputy Director (Enforcement)

Distribution:

Managing Director, Dhaka Stock Exchange Limited
Managing Director, Chittagong Stock Exchange Limited

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