

**No. SEC/Enforcement/632/2007/
June 16, 2008**

By Registered AD

Mona Food Industries Ltd. (Issuer)
Singair Road, Hemayetpur, Savar, Dhaka.

Directors,
Mona Food Industries Ltd., Singair Road, Hemayetpur, Savar, Dhaka.

Managing Director
Mona Food Industries Ltd., Singair Road, Hemayetpur, Savar, Dhaka.

Company Secretary
Mona Food Industries Ltd., Singair Road, Hemayetpur, Savar, Dhaka.

Sub: Non-furnishing of clarification/explanation regarding audited financial statements for the year ended on June 30, 2006: Warning.

This refers to the Commission's show cause cum hearing notice No. SEC/Enforcement/632/2007/1223 dated December 18, 2007, based on which the hearing was conducted on April 16, 2008 and your explanations submitted to the Commission vide letter dated February 14, 2008, in respect of the said notice.

The Commission, considering your explanations/submissions, has decided to dispose of the proceedings against yourselves, by placing on record the Commission's dissatisfaction on the default/contravention made by you, with a warning to ensure compliance of all securities related laws in future.

Please note that this disposal does not absolve you from your lawful responsibilities/obligations to any person, if affected, as a result of your above said default/contravention.

For the Securities and Exchange Commission

Farhad Ahmed
Executive Director

CC:
CEO, Dhaka Stock Exchange Ltd.
CEO, Chittagong Stock Exchange Ltd.
Executive Director (R & D), SEC
Director (MIS) SEC
Director (CFD), SEC
Chairman's Office, SEC