

**No. SEC/Enforcement/657/2007/
August 11, 2008**

Purabi General Insurance Co. Ltd. (Issuer)
16, Motijheel C/A, Dhaka-1000

Directors
Purabi General Insurance Co. Ltd., 16, Motijheel C/A, Dhaka-1000

The Managing Director
Purabi General Insurance Co. Ltd., 16, Motijheel C/A, Dhaka-1000

The Company Secretary
Purabi General Insurance Co. Ltd., 16, Motijheel C/A, Dhaka-1000

Sub: Alleged non-compliance with securities related laws in connection with the audited financial statements for the year ended on December 31, 2006: Warning.

This refers to the Commission's show cause cum hearing notice No. SEC/Enforcement/657/2008/717 dated June 05, 2008 and your explanations submitted to the Commission vide letter dated August 03, 2008, in respect of the said notice.

The Commission, considering your explanations/submissions, has decided to dispose of the proceedings against yourselves, by placing on record the Commission's dissatisfaction on the default/contravention made by you, with a warning to ensure compliance of all securities related laws in future.

Please note that this disposal does not absolve you from your lawful responsibilities/obligations to any person, if affected, as a result of your above said default/contravention.

For the Securities and Exchange Commission

**Md. Monsur Rahman
Deputy Director**

CC:
CEO, Dhaka Stock Exchange Ltd.
CEO, Chittagong Stock Exchange Ltd.
Executive Director (R & D), SEC
Director (MIS) SEC
Director (CFD), SEC
Chairman's Office, SEC