



BANGLADESH SECURITIES AND EXCHANGE COMMISSION

JIBON BIMA TOWER (14, 15, 16 & 20 FLOOR), 10 DILKUSHA C/A, DHAKA-1000, BANGLADESH

E-6/C, Agargaon, Shere Bangla Nagar, Dhaka-1207

SEC/Enforcement/1052/2012/108

Dated: April 12, 2017

By Courier Service

Royal Capital Ltd.,
Finlay House,
GPO Box No.118,
Agrabad, Chittagong-4100.

Attention: **Managing Director/CEO**

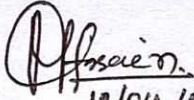
Sub: **Non-compliance of securities related laws. WARNING**

This refers to BSEC's show cause-cum-hearing notice r/o. SEC/Enforcement/1052/2012/16 dated January 10, 2017 based on which the hearing was conducted on January 19, 2017.

The Commission, considering the explanation vide letter dated January 19, 2017, submitted at the time of hearing, has decided to dispose of the proceedings against Royal Capital Ltd. by placing on record the Commission's dissatisfaction on the default/contravention made by you with a warning to ensure compliance of all securities related laws in future.

Please note that this disposal does not absolve you from your lawful responsibilities/obligations to any person, if affected, as a result of the stated default.

For Bangladesh Securities and Exchange Commission


12/04/2017

Md. Hossain Khan

Deputy Director

Copy for information:

Commissioner (Enforcement), BSEC
Executive Director (Surveillance), BSEC
Executive Director (Law), BSEC
Executive Director (MIS), BSEC
Chairman's Office