

1. Meghna Petroleum Limited, 58-59 Agrabad C/A, P.O.Box:108, Chittagong.
2. Directors, Meghna Petroleum Limited, 58-59 Agrabad C/A, P.O.Box:108, Chittagong.
3. Managing Director, Meghna Petroleum Limited, 58-59 Agrabad C/A,P.O.Box:108,Chittagong.
4. Company Secretary, Meghna Petroleum Limited, 58-59 AgrabadC/A,P.O.Box:108,Chittagong.

Sub: Non-compliance of securities laws: In connection with the delayed submission of half yearly financial statements for the half year ended on December31,2008: Warning.

This refers to the Commission's show cause cum hearing notice No.SEC/Enforcement/751/2009/273 dated March 18, 2009 and submission of the said accounts to the Commission vide letter dated June 04,2009.

The Commission, considering your subsequent compliance, has decided to dispose of the proceedings against Meghna Petroleum Limited and others concerned by placing on record the Commission's dissatisfaction on the default/contravention made by you with a warning to ensure compliance of all securities related laws in future.

Please note that this disposal does not absolve you from your lawful responsibilities/obligations to any person, if affected, as a result of the said default.

For Securities and Exchange Commission

Kamrul Anam Khan
Director

Copy for information:

Chief Executive Officer, Dhaka Stock Exchange Ltd.
Chief Executive Officer, Chittagong Stock Exchange Ltd.
Director (MIS), SEC
Director (CFD), SEC
Chairman's Office, SEC
Master file
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