

SEC/Enforcement/833/2010/567

Messenger

July 01, 2010

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By Special

Fax: 880-2-

1. Beach Hatchery Ltd. (Issuer), TMC Building (8th Floor), 52 New Eskaton Road Dhaka-1000.
2. Directors, Beach Hatchery Ltd. (Issuer), TMC Building (8th Floor), 52 New Eskaton Road Dhaka-1000.
3. Managing Director, Beach Hatchery Ltd. (Issuer), TMC Building (8th Floor), 52 New Eskaton Road Dhaka-1000.
4. Company Secretary, Beach Hatchery Ltd. (Issuer), TMC Building (8th Floor), 52 New Eskaton Road Dhaka-1000.

Subject: **Non-compliance with securities related laws in connection with issue of right share.**

WARNING

This refers to the Commission's show cause cum hearing notice No. SEC/Enforcement/833/2010/463 dated May 30, 2010 based on which the hearing was conducted on June 09, 2010 and your explanations submitted to the Commission vide letter dated June 08, 2010;

The Commission, considering the explanation vide letter dated June 08, 2010 has decided to dispose of the proceedings against Beach Hatchery Ltd. and others concerned by placing on record the Commission's dissatisfaction on the default/contravention made by you with a strong warning to ensure compliance of all securities related laws in future.

Please note that this disposal does not absolve you from your lawful responsibilities/obligations to any person, if affected, as a result of the said default.

For the Securities and Exchange Commission

Md. Hossain Khan

Assistant Director

Copy for information:

Chief Executive Officer, Dhaka Stock Exchange Ltd.

Chief Executive Officer, Chittagong Stock Exchange Ltd.

Member (Enforcement), SEC

Executive Director (CI), SEC

Director (MIS/R&D), SEC

Chairman's Office, SEC