

By Special Messenger

No. SEC/Enforcement/805/2010/790
November 07, 2010

Golden Son Limited (Issuer)
Suit # 808, Paltan Tower (8th Floor)
87 Purana Palton Lane
Dhaka-1000
(Attn: Managing Director)

**Sub: Disposal of review petition against Penal Order: In connection with Repeat Public Offerings
(RPO) of Golden Son Ltd.**

This refers to your letter dated October 10, 2010 and the Commission's penalty order no. GmBim/Gb+dvm#g/U/805/2010/710 dated October 03, 2010 regarding the above subject.

The Commission has considered your request as review petition under section 26 of the Securities and Exchange Ordinance, 1969, and rejected the review petition against penalty order no. GmBim/Gb+dvm#g/U/805/2010/710 dated October 03, 2010 as you have failed to draw any new fact which was not considered during the time of hearing and decided to uphold its earlier decision for penalty imposed vide Commission's aforesaid penalty order upon Golden Son Limited.

For Securities and Exchange Commission

(Mohammad Abul Hasan)
Deputy Director (Enforcement)

Copy for information:

1. Executive Director (SRMIC) SEC
2. Director (MIS and R&D), SEC
3. Director (Law), SEC
4. Chairman's Office, SEC