

October 11, 2010

1. German Bangla J.V. Food Ltd. House#277, Road#04, DOHS Baridhara, Dhaka-1206
2. Directors, German Bangla J.V. Food Ltd. House#277, Road#04, DOHS Baridhara, Dhaka-1206
3. Managing Director, German Bangla J.V. Food Ltd. House#277, Road#04, DOHS Baridhara, Dhaka-1206
4. Company Secretary, German Bangla J.V. Food Ltd. House#277, Road#04, DOHS Baridhara, Dhaka-1206

Sub: Non-compliance of securities laws: In connection with Non -dissemination of price sensitive information and non submission of half yearly financial statements for the half year ended on June 30, 2009: Disposal of the alleged matter.

Dear Sir,

This refers to the Commission's show cause cum hearing notices No. SEC/Enforcement/493/2006/704 dated September 06, 2009 regarding Non -dissemination of price sensitive information, SEC/Enforcement/493/2006/710 dated September 07, 2009 regarding non submission of half yearly financial statements for the half year ended on June 30, 2009, your explanations submitted to the Commission vide your letter No. C:/GBJVFL/SEC-83 dated September 14, 2009 and C:/GBJVFL/SEC-84 dated September 14, 2009.

The Commission, considering your explanations has decided not to proceed against you/yourselves in view of the liquidation of the company.

For Securities and Exchange Commission

(Mustari Jahan)
Deputy Director