

Securities Bangladesh and Exchange Commission
Jiban Bima Tower (14,15,16 & 20th Floor)
10 Dilkusha C/A, Dhaka-1000
Bangladesh

By Courier Service

No.SEC/Enforcement/1065/2012/123

Dated: February 4, 2013

Aamra Technologies Limited. (Issuer)

Faruque Rupayan Tower (9th Floor), 32, Kemal Ataturk Avenue, Banani, Dhaka-1213, Bangladesh

Directors,

Aamra Technologies Limited, Faruque Rupayan Tower (9th Floor), 32, Kemal Ataturk Avenue,
Banani, Dhaka-1213.

Managing Director & CEO

Aamra Technologies Limited, Faruque Rupayan Tower (9th Floor), 32, Kemal Ataturk Avenue,
Banani, Dhaka-1213.

Company Secretary

Aamra Technologies Limited, Faruque Rupayan Tower (9th Floor), 32, Kemal Ataturk Avenue,
Banani, Dhaka-1213.

Sub: Show-cause cum notice for hearing: Non-compliance with the securities related laws in connection with the utilization of fund of IPO: Warning

This refers to the Commission's show cause cum hearing notice no. SEC/Enforcement/1065/2012/457 dated: December 5, 2012 based on which the hearing was conducted on December 19, 2012 and your explanations submitted to the Commission vide letter ATL/SEC/2012/show-cause/001 dated: December 19, 2012 in respect of the said notice.

The Commission, considering your explanations/submissions, has decided to dispose of the proceedings against yourselves, by placing on record the Commission's dissatisfaction on the default/contravention made by you, with a warning to ensure compliance of all securities related laws in future.

Please note that this disposal does not absolve you from your lawful responsibilities/obligations to any person, if affected, as a result of your above said default/contravention.

For the Bangladesh Securities and Exchange Commission

(Mohammad Abul Hasan)
Director (Enforcement)

CC:

1. CEO, Dhaka/ Chittagong Stock Exchange Ltd.
2. ED(MIS and R&D), Bangladesh Securities and Exchange Commission
3. ED (CF), Bangladesh Securities and Exchange Commission
4. Chairman's Office, Bangladesh Securities and Exchange Commission