

Securities Bangladesh and Exchange Commission
Jiban Bima Tower (14,15,16 & 20th Floor)
10 Dilkusha C/A, Dhaka-1000
Bangladesh

By Special Messenger

No.SEC/Enforcement/1066/2012/57

Dated: January 28, 2013

Agricultural Marketing Co Ltd. (Issuer)
PRAN-RFL Center, 105 Middle Badda, Dhaka-1212

Directors,
Agricultural Marketing Co Ltd, PRAN-RFL Center, 105 Middle Badda, Dhaka-1212

Managing Director
Agricultural Marketing Co Ltd, PRAN-RFL Center, 105 Middle Badda, Dhaka-1212

Company Secretary
Agricultural Marketing Co Ltd, PRAN-RFL Center, 105 Middle Badda, Dhaka-1212

**Sub: Alleged non-compliance with the securities related laws in connection with the submission of
un-audited 4th quarter financial statements: Warning**

This refers to the Commission's show cause cum hearing notice no. SEC/Enforcement/1066/2012-459 and SEC/Enforcement/1066/2012/ 01 dated December 12, 2012 and January 08, 2013 respectively, based on which the hearing was conducted on January 23, 2013 and your explanations submitted to the Commission vide letter dated January 23, 2013 in respect of the said notice.

The Commission, considering your explanations/submissions, has decided to dispose of the proceedings against yourselves, by placing on record the Commission's dissatisfaction on the default/contravention made by you, with a warning to ensure compliance of all securities related laws in future.

Please note that this disposal does not absolve you from your lawful responsibilities/obligations to any person, if affected, as a result of your above said default/contravention.

For the Bangladesh Securities and Exchange Commission

Mohammad Abul Hasan
Director (Enforcement)

CC:

1. CEO, Dhaka/ Chittagong Stock Exchange Ltd.
2. ED((MIS and R&D), Bangladesh Securities and Exchange Commission
3. ED (CF), Bangladesh Securities and Exchange Commission
4. Chairman's Office, Bangladesh Securities and Exchange Commission