

Bangladesh Securities and Exchange Commission
Jiban Bima Tower(14-16 & 20th Floor)
10 Dilkusha C/A
Dhaka-1000.

No.SEC/Enforcement/1114/2013/

July 24, 2013

Alltex Industries Ltd. (issuer)
139 Motijheel C/A, Dhaka- 1000.

Directors
Alltex Industries Ltd. 139 Motijheel C/A, Dhaka- 1000

Managing Director
Alltex Industries Ltd. 139 Motijheel C/A, Dhaka- 1000

Company Secretary
Alltex Industries Ltd. 139 Motijheel C/A, Dhaka- 1000

Sub: Non-compliance with securities related laws in connection with the audited financial statements for the year ended on June 30, 2012 : Warning.

This refers to the Commission's show cause cum hearing notice No. SEC/Enforcement/1114/2013-421 dated July 10, 2013, based on which the hearing was conducted on July 17, 2013, and your explanations submitted to the Commission vide letter No. AIL/DSE/Accounts/2013-8 dated July 17, 2013 in respect of the said notice.

The Commission, considering the issuer's explanations/submissions, has decided to dispose of the proceedings against Alltex Industries Ltd. by placing on record the Commission's dissatisfaction on the default/contravention made by the issuer and its directors as well, with a warning to ensure compliance of all securities related laws in future.

Please note that this disposal does not absolve the issuer or any of its director or officers concerned from their lawful responsibilities/obligations to the persons, if any, affected as a result of the issuer's above said default/contravention.

For Bangladesh Securities and Exchange Commission

(Mohammad Abul Hasan)
Director (Enforcement)
Phone: 9585854

CC:

1. CEO, Dhaka/Chittagong Stock Exchange Ltd.
2. PO to Executive Director (MIS and R&D), BSEC
3. PO to Executive Director (CFD), BSEC
4. Chairman's Office, BSEC