

No. SEC/Enforcement/567/2007/533
July 15, 2009

By Registered with A/D

1. Amam Sea Food Industries Limited (Issuer)
City Office, House # 84, Road # 2, Sonadanga R/A, Khulna
2. Directors
Amam Sea Food Industries Limited, City Office, House # 84, Road # 2, Sonadanga R/A, Khulna
3. Managing Director
Amam Sea Food Industries Limited, City Office, House # 84, Road # 2, Sonadanga R/A, Khulna
4. Company Secretary
Amam Sea Food Industries Limited, City Office, House # 84, Road # 2, Sonadanga R/A, Khulna

Sub: Non-compliance with securities related laws in connection with audited financial statements for the year ended on June 30, 2008: Warning.

This refers to the Commission's show cause cum hearing notice No. SEC/Enforcement/567/2007/339 dated April 23, 2009, based on which the hearing was conducted on May 17, 2009 and your explanations submitted to the Commission vide letter dated May 17, 2009, in respect of the said notice.

The Commission, considering your explanations/submissions, has decided to dispose of the proceedings against yourselves, by placing on record the Commission's dissatisfaction on the default/contravention made by you, with a warning to ensure compliance of all securities related laws in future.

Please note that this disposal does not absolve you from your lawful responsibilities/obligations to any person, if affected, as a result of your above said default/contravention.

For the Securities and Exchange Commission

Md. Monsur Rahman
Deputy Director

CC:

1. CEO, Dhaka Stock Exchange Ltd.
2. CEO, Chittagong Stock Exchange Ltd.
3. Director (R & D), SEC
4. Director (MIS) SEC
5. Director (CFD), SEC
6. Chairman's Office, SEC