

SEC/Enforcement/685/2008/

April 15, 2009

1. Bangladesh Thai Aluminium Ltd. (Issuer)
BTA Tower, (13th to 15th Floor), 29 Kamal Ataturk Avenue, Road No. 17, Banani C/A, Dhaka- 1213
2. Directors
Bangladesh Thai Aluminium Ltd. (Issuer)
BTA Tower, (13th to 15th Floor), 29 Kamal Ataturk Avenue, Road No. 17, Banani C/A, Dhaka- 1213
3. Managing Director
Bangladesh Thai Aluminium Ltd. (Issuer)
BTA Tower, (13th to 15th Floor), 29 Kamal Ataturk Avenue, Road No. 17, Banani C/A, Dhaka- 1213
4. Company Secretary
Bangladesh Thai Aluminium Ltd. (Issuer)
BTA Tower, (13th to 15th Floor), 29 Kamal Ataturk Avenue, Road No. 17, Banani C/A, Dhaka- 1213

Sub: Alleged non-compliance with securities related laws in connection with audited financial statements for the year ended on December 31, 2007: Warning.

This refers to the Commission's show cause cum hearing notice No. SEC/Enforcement/685/2008/107 dated January 29, 2009, based on which the hearing was conducted on February 19, 2009 and your explanations submitted to the Commission vide letter dated January 31, 2009 and March 03, 2009, in respect of the said notice.

The Commission, considering your explanations/submissions, has decided to dispose of the proceedings against yourselves, by placing on record the Commission's dissatisfaction on the default/contravention made by you, with a warning to ensure compliance of all securities related laws in future.

Please note that this disposal does not absolve you from your lawful responsibilities/obligations to any person, if affected, as a result of your above said default/contravention.

For the Securities and Exchange Commission

Md. Monsur Rahman
Deputy Director

CC:

1. CEO, Dhaka Stock Exchange Ltd.
2. CEO, Chittagong Stock Exchange Ltd.
3. Executive Director (R & D), SEC
4. Director (MIS) SEC
5. Director (CFD), SEC
6. Chairman's Office, SEC