

**No. SEC/Enforcement/650/2007/
June 12, 2008**

Beximco Fisheries Ltd. (Issuer)
17, Dhanmondi R/A, Road No. 2, Dhaka -1205.

Directors
Beximco Fisheries Ltd., 17, Dhanmondi R/A, Road No. 2, Dhaka -1205.

Managing Director
Beximco Fisheries Ltd., 17, Dhanmondi R/A, Road No. 2, Dhaka -1205.

Company Secretary
Beximco Fisheries Ltd., 17, Dhanmondi R/A, Road No. 2, Dhaka -1205.

Sub: Alleged non-compliance with securities related laws in connection with the audited financial statements for the year ended on December 31, 2006: Warning.

This refers to the Commission's show cause cum hearing notice No. SEC/Enforcement/650/2007/363 dated April 15, 2008 and your explanations submitted to the Commission vide letter dated April 24, 2008, in respect of the said notice.

The Commission, considering your explanations/submissions, has decided to dispose of the proceedings against yourselves, by placing on record the Commission's dissatisfaction on the default/contravention made by you, with a warning to ensure compliance of all securities related laws in future.

Please note that this disposal does not absolve you from your lawful responsibilities/obligations to any person, if affected, as a result of your above said default/contravention.

For the Securities and Exchange Commission

**Md. Monsur Rahman
Deputy Director**

CC:
CEO, Dhaka Stock Exchange Ltd.
CEO, Chittagong Stock Exchange Ltd.
Executive Director (R & D), SEC
Director (MIS) SEC
Director (CFD), SEC
Chairman's Office, SEC