

SEC/Enforcement/990/2011/117

Special Messenger

Fax: 80-2-9561637

March 19, 2012

1. First Security Islami Bank Limited, 23 Dilkusha C/A ,Dhaka-1000.
2. Directors, First Security Islami Bank Limited, 23 Dilkusha C/A ,Dhaka-1000.
3. Managing Director, First Security Islami Bank Limited, 23 Dilkusha C/A ,Dhaka-1000.
4. Company Secretary, First Security Islami Bank Limited, 23 Dilkusha C/A ,Dhaka-1000.

Subject: WARNING: Non-compliance of Commission's Order No. এসইসি/এসআরএমআইডি/২০০০-৯৮৫/২২৪৮/প্র-০২/১ তারিখ ১৯ ডিসেম্বর, ২০০০ইং gazetted on February 25, 2001 in connection with price sensitive information.

This refers to your explanation letter No.FSIBL/HO/ /2011 dated December 08,2011 and SEC's show cause cum hearing notice no. SEC/Enforcement/990/2011/723 dated November 15, 2011.

The Commission has considered your promise to not to commit subject mentioned violation in future and decided to dispose off the proceedings against you, by placing on record the Commission's dissatisfaction on the defaults/contraventions made by you with a warning to ensure compliance of all securities related laws in future.

Please note that this disposal does not absolve you from your lawful responsibilities/obligations to any person, if affected as a result of the aforesaid default.

For Securities and Exchange Commission

Mustari Jahan

Deputy Director (Enforcement Dept.)

Distribution:

Chief Executive Officer, Dhaka Stock Exchange Limited

Chief Executive Officer, Chittagong Stock Exchange Limited

Copy for information:

P.O to Member (Enforcement), SEC

P.O to Executive Director (Surveillance), SEC

P.O to Executive Director (MIS), SEC

Chairman's office, SEC