

No. SEC/Enforcement/805/2010/75
February 08, 2011

By Special Messenger

ICB Capital Management Limited (Issue Manager)
BDBL Building (14th Floor)
8, Rajuk Avenue
Dhaka- 1000
(Attn: Chief Executive Officer)

Sub: Disposal of review against Penalty Order: In connection with Repeat Public Offerings (RPO) of Golden Son Ltd.

This refers to your review dated December 29, 2010 and the Commission's penalty order no. GmBim/Gbtdm#gU/805/2010/394 dated April 18, 2010 regarding the above subject.

The Commission has considered your request as **review** under section 26 of Securities and Exchange Ordinance, 1969 and section 21(5) of িমিKDriiUR I GKtPÄ Kigkb AvBb, 1993 and given the following decision.

Quote :

“মিxvŠ t m fvg mweK wePbv ceK িমxvŠ MnxZ nq th, G mspvŠ Avi tKib Riigbv gIKtdi Avte`b wePbv Kiv nte bv| ”

Unquote.

For the Securities and Exchange Commission

Mir Mosharraf Hossain Chowdhury
Director (Enforcement)

Copy for information:

1. Executive Director (CI)
2. Director (MIS) SEC
3. Director (SRI and R&D), SEC
4. Director (Law), SEC
5. Chairman's Office, SEC