

SEC/Enforcement/889/2011/
December 22, 2011

By Registered with A/D

1. Jamuna Oil Company Limited. (Issuer)
Jamuna Bhaban, Agrabad C/A, P.O Box: 694, Chittagong
2. Directors
Jamuna Oil Company Limited, Jamuna Bhaban, Agrabad C/A, P.O Box: 694, Chittagong
3. Managing Director
Jamuna Oil Company Limited, Jamuna Bhaban, Agrabad C/A, P.O Box: 694, Chittagong
4. Company Secretary
Jamuna Oil Company Limited, Jamuna Bhaban, Agrabad C/A, P.O Box: 694, Chittagong

Sub: Non-compliance with the securities related laws in connection with non-submission of audited financial statements for the year ended on June 30, 2010: Warning.

This refers to the Commission's show cause cum hearing notice no. SEC/Enforcement/889/2011/473 dated August 3, 2011, based on which the hearing was conducted on August 16, 2011 and your explanations submitted to the Commission vide letter no: **GgW/126** dated August 14, 2011.

The Commission, considering your explanations, has decided to dispose of the proceedings against yourselves, by placing on record the Commission's dissatisfaction on the default/contravention made by you, with a warning to ensure compliance of all securities related laws in future.

Please note that this disposal does not absolve you from your lawful responsibilities/obligations to any person, if affected, as a result of your above said default/contravention.

For the Securities and Exchange Commission-

Mohammad Abul Hasan
Director (Enforcement)

CC:

1. CEO, Dhaka Stock Exchange Ltd.
2. CEO, Chittagong Stock Exchange Ltd.
3. Executive Director (CFD and R & D), SEC
4. Executive Director (MIS) SEC