

SEC/Enforcement/930/2011/505
Dated: August 16, 2011

By Special Messenger
Fax No. 880-2-9358166

Kazi Zahir Khan & Co.
(Chartered Accountant)
67/4, Kakrail (Pioneer Road)
Dhaka-1000

Attention: Managing Director/CEO

Dear Sir,

Sub: Non-compliance of securities laws.-Warning.

This refers to the Commission's show cause cum hearing notice No. SEC/Enforcement/930/2011/439 dated July 11, 2011 based on which the hearing was conducted on August 10, 2011.

The Commission, considering your explanation vide letter dated August 10, 2011 submitted to the Commission, has decided to dispose of the proceedings against Kazi Zahir Khan & Co. by placing on record the Commission's dissatisfaction on the default/contravention made by you with a warning to ensure compliance of all securities related laws in future.

Please note that this disposal does not absolve you from your lawful responsibilities/obligations to any person, if affected, as a result of the default.

For Securities and Exchange Commission

Mir Mosharraf Hossain Chowdhury
Director

Copy for information:

Executive Director (MIS), SEC
Executive Director (Capital Issue), SEC and
Chairman's Office, SEC