

No. SEC/Enforcement/937/2011/458

July 26, 2011

1. Keya Cosmetics Ltd. (Issuer)
Corporate & Factory Office: Jarun, Konabary, Gazipur
2. Directors
Keya Cosmetics Ltd., Corporate & Factory Office: Jarun, Konabary, Gazipur
3. Managing Director
Keya Cosmetics Ltd., Corporate & Factory Office: Jarun, Konabary, Gazipur
4. Company Secretary
Keya Cosmetics Ltd., Corporate & Factory Office: Jarun, Konabary, Gazipur

Sub: Non-compliance with the securities related laws in connection with retention of auditor for a consecutive period exceeding three years: Warning

This refers to the Commission's show cause cum hearing notice no SEC/Enforcement/937/2011/437 dated July 6, 2011 and issuer's explanations submitted to the Commission vide letter no. KCL/2011/SEC/056 dated July 18, 2011 in respect of the said notice.

The Commission, considering the issuer's explanations/submissions, has decided to dispose of the proceedings against Keya Cosmetics Ltd. by placing on record the Commission's dissatisfaction on the default/contravention made by the issuer and its directors as well, with a warning to ensure compliance of all securities related laws in future.

Please note that this disposal does not absolve the issuer or any of its director or officers concerned from their lawful responsibilities/obligations to the persons, if any, affected as a result of the issuer's above said default/contravention.

For the Securities and Exchange Commission

(Mohammad Abul Hasan)
Director (Enforcement)

Copy for information:

1. CEO, Dhaka Stock Exchange Ltd.
2. CEO, Chittagong Stock Exchange Ltd.
3. PO to Executive Director (CF and R&D), SEC
4. PO to Executive Director (SRMIC), SEC
5. PO to Executive Director (MIS), SEC
6. Chairman's Office, SEC