

SEC/Enforcement/968/2011/504
Dated: August 16, 2011

By Courier Service

Directors/Managing Director/Company Secretary
M. L. Dyeing Limited
M.L. Tower (5th Floor)
1, East Rampura, DIT Road
Dhaka.

Attention: Managing Director/CEO

Sub: **Non-compliance of securities laws.-Warning.**

Dear Sir,

This refers to the Commission's show cause cum hearing notice No. SEC/Enforcement/968/2011/465 dated August 03, 2011 based on which the hearing was conducted on August 10, 2011.

The Commission, considering your explanation at the time of hearing, has decided to dispose of the proceedings against M. L. Dyeing Limited by placing on record the Commission's dissatisfaction on the default/contravention made by you with a warning to ensure compliance of all securities related laws in future.

Please note that this disposal does not absolve you from your lawful responsibilities/obligations to any person, if affected, as a result of the default.

For Securities and Exchange Commission

Mir Mosharraf Hossain Chowdhury
Director

Copy for information:

Executive Director (MIS), SEC
Executive Director (Capital Issue), SEC and
Chairman's Office, SEC