

SEC/Enforcement/831/2010/
Messenger

Dated: May 17, 2010

By Special

Fax: 880-2-8315335

1. Alpha Tobacco Limited, Jatiya Scout Bhaban (9th Floor),70/1, Purana Paltan Lane,Kakrail, Dhaka-1000.
2. Directors, Alpha Tobacco Limited, Jatiya Scout Bhaban (9th Floor),70/1, Purana Paltan Lane,Kakrail, Dhaka-1000.
3. Managing Director, Alpha Tobacco Limited, Jatiya Scout Bhaban (9th Floor),70/1, Purana Paltan Lane,Kakrail, Dhaka-1000.
4. Company Secretary, Alpha Tobacco Limited, Jatiya Scout Bhaban (9th Floor),70/1, Purana Paltan Lane,Kakrail, Dhaka-1000.

Sub: Non-compliance of the SEC Notification No. SEC/CMRRCD/ 2009-193/Admin/03-31 dated June 01, 2009: Warning.

This refers to the Commission's show cause cum hearing notice No. SEC/Enforcement/831/2010/420 dated April 22, 2010 and submission of your explanation to the Commission vide letter dated May 11, 2010.

The Commission, considering your assurance vide letter dated May 11, 2010. to comply with the SEC Notification No SEC/CMRRCD/2009-193/Admin/03-31 dated June 01, 2009 has decided to dispose of the proceedings against Alpha Tobacco Limited and others concerned by placing on record the Commission's dissatisfaction on the default/contravention made by you with a warning to ensure compliance of all securities related laws in future.

Please note that this disposal does not absolve you from your lawful responsibilities/obligations to any person, if affected, as a result of the said default.

For Securities and Exchange Commission

Md. Hossain Khan
Assistant Director

Copy for information:

Chief Executive Officer, Dhaka Stock Exchange Ltd.

Chief Executive Officer, Chittagong Stock Exchange Ltd.

Executive Director (SRMIC), SEC

Director (MIS/R&D), SEC

Chairman's Office, SEC

Office copy

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