



BANGLADESH SECURITIES AND EXCHANGE COMMISSION

JIBON BIMA TOWER (14, 15, 16 & 20 FLOOR), 10 DILKUSHA C/A, DHAKA-1000, BANGLADESH

BSEC/Enforcement/2330/2016/ 378

August 08, 2016

Raj Lanka Power Company Limited
350, Naljani (Wireless Gate)
Chandana
Gazipur-1702

Attn: Managing Director

Subject: Warning: Non-compliance with Securities laws in connection with capital raising

Dear Sir,

This refers to BSEC's show cause-cum-hearing notice no. BSEC/Enforcement/2330/2016/304 dated July 20, 2016 and the accused's explanation letter no. RLPCL/BSEC/Share issue/2016/07/01 dated July 27, 2016 submitted to the Commission.

The Commission considering the accused's explanation has decided to dispose off the proceedings against it by placing on record the Commission's dissatisfaction on the defaults/contraventions made by it with a warning to ensure compliance of all securities related laws in future.

This disposal does not absolve Raj Lanka Power Company Limited from its' lawful responsibilities/obligations to any person, if affected as a result of the aforesaid default.

For Bangladesh Securities and Exchange Commission

Mustari Jahan
Deputy Director (Enforcement)

Distribution:

Managing Director, Dhaka Stock Exchange Limited
Managing Director, Chittagong Stock Exchange Limited

Copy for information:

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P.O to Executive Director (CI), BSEC
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