

1. Sonali Paper & Board Mills Limited, Younus Tower, 51, Central Road, Dhanmondi Dhaka-1205.
2. Directors, Sonali Paper & Board Mills Limited, Younus Tower, 51, Central Road, Dhanmondi Dhaka-1205.
3. Managing Director, Sonali Paper & Board Mills Limited, Younus Tower, 51, Central Road, Dhanmondi Dhaka-1205.
4. Company Secretary, Sonali Paper & Board Mills Limited, Younus Tower, 51, Central Road, Dhanmondi Dhaka-1205.

Sub: Non-compliance of securities laws: In connection with non-disseminating the price sensitive information regarding BMRE of your company: Warning

This refers to the Commission's show cause cum hearing notice No.SEC/Enforcement/145/2002/480 dated June 30, 2009 based on which the hearing conducted on July 20, 2009 and your explanation submitted to the Commission vide letter dated July 20, 2009.

The Commission, considering your explanation, has decided to dispose of the proceedings against Sonali Paper & Board Mills Limited and others concerned by placing on record the Commission's dissatisfaction on the default/contravention made by you with a warning to ensure compliance of all securities related laws in future.

Please note that this disposal does not absolve you from your lawful responsibilities/obligations to any person, if affected, as a result of the stated default.

By Order of the Securities and Exchange Commission

Kamrul Anam Khan
Director

Copy for information:

Chief Executive Officer, Dhaka Stock Exchange Ltd.
Chief Executive Officer, Chittagong Stock Exchange Ltd.
Director (MIS/R&D), SEC
P.O. to Executive Director (SRMIC), SEC
P.O. Director (CF), SEC
Chairman's office
Master File
Office copy