

SEC/Enforcement/992/2011/345
June 17, 2012

By Special Messenger
Fax: 8802-9572315

Trust Bank Investment Limited
Peoples Insurance Bhaban (12th floor)
36, Dilkusha C/A
Dhaka-1000
Attention: Managing Director/CEO

Subject: Warning: Non compliance of Notification No.SEC/CMRRCD/2009-193/49/Admin/03-48 dated July 14,2010 in connection with declaration of share sale by the placement holder of Grameen Phone Limited (GP).

This refers to your explanation letter No.TBIL/Compliance/ /2012 dated May 10,2012 and SEC's show cause cum hearing notice no. SEC/Enforcement/992/2011/139 dated April 10, 2012.

The Commission has considered your prayer and decided to dispose off the proceedings against Trust Bank Investment Limited, by placing on record the Commission's dissatisfaction on the defaults/contraventions made by you with a warning to ensure compliance of all securities related laws in future.

Please note that this disposal does not absolve Trust Bank Investment Limited from its lawful responsibilities/obligations to any person, if affected as a result of the aforesaid default.

For Securities and Exchange Commission

Mustari Jahan
Deputy Director (Enforcement Dept.)

Distribution:

Chief Executive Officer, Dhaka Stock Exchange Limited
Chief Executive Officer, Chittagong Stock Exchange Limited

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